

**Honmyue Enterprise Co., LTD (1474) ·**

# **2025 Investor Conference**

*Weaving a better world with you. Together.*

**2025/11/4**

Taiwan Stock Exchange

WEAVING A BETTER WORLD. TOGETHER.



# Disclaimer



- The information published in this conference is for our company use only , including Operating Achievements 、 Financial Status & Business development.
- Our Company never announce Financial Forecast , and the opinions of Company' s financial 、 Business 、 Q&A and Business development might be slightly different in the future. The causes of the differences could be varied from market 、 fluctuation of price 、 competitions 、 Global economics 、 Fluctuation of International Exchange 、 bargain of suppliers, to Risk factors that could not be controlled .
- This conference represents our company' s view of the future. We will not be responsible for updating any changes or adjustments.

# Agenda

- **Company History**
- **Financial Statement**
- **Product development & Marketing**
- **Q&A**

# Company Introduction

**Mr. Hsu**  
**Spokesman**  
**Manager**

# Company information



## Milestone

Found in  
1970

Listed in  
1999

IPO in 2000

## Capital

NTD  
1.298  
billion

## EPS

2025/6/30  
15.46

## Certification

2025.09 : GRS

2024.03 : ISO14064-1  
assurance

2024.08 : ISO 9001

2024.05 : QMS

2024.05 : BLUESIGN

# Production Site



## Taiwan :

- ◎Chenghua (HQ)
  - Shengang/Hemei/Chuansing (Weaving)
- ◎Honmyue Taipei Office
- ◎Yu Zhan Startup Co.,LTD(Dyeing)



## China :

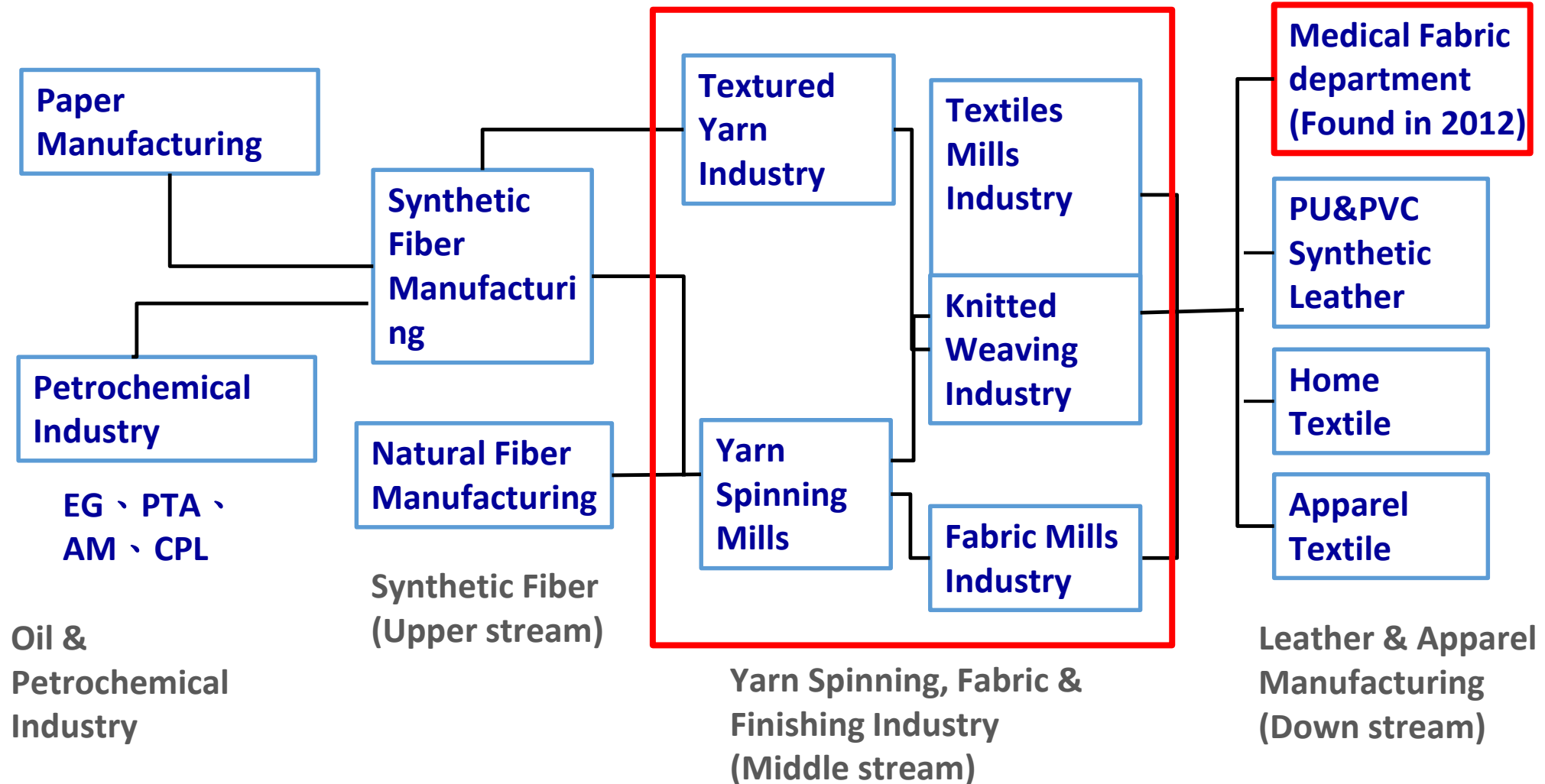
- ◎Honmyue Textile(Zhejiang)Co.,LTD.
- ◎Jiujiang DeYu Co., Ltd.
- ◎Jiujiang HongZhi Co., Ltd.

## Vietnam :

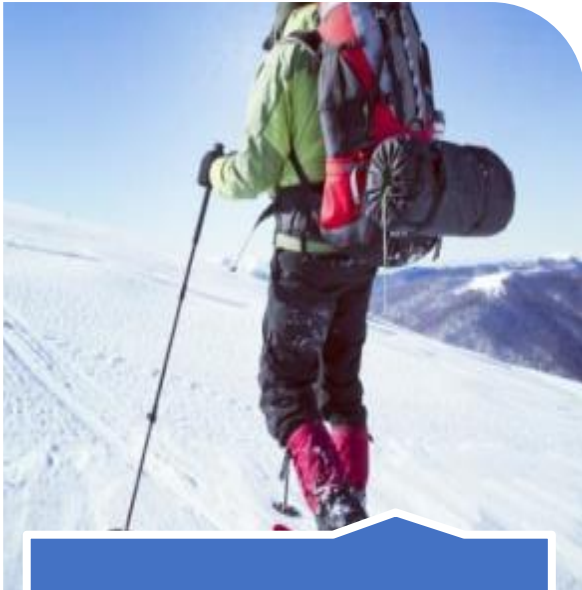
- ◎Grand and Great Textile.(Joint Venture)

# Textile Supply Chain

Honmyue



# Product Application



Industrial Fabrics



Apparel Fabrics



Furnishing Fabrics



Medical  
Textiles

# Industrial Fabric



# Apparel Fabric



# Furnishing Fabric



# Outdoor curtain



# Medical Textile



# Financial

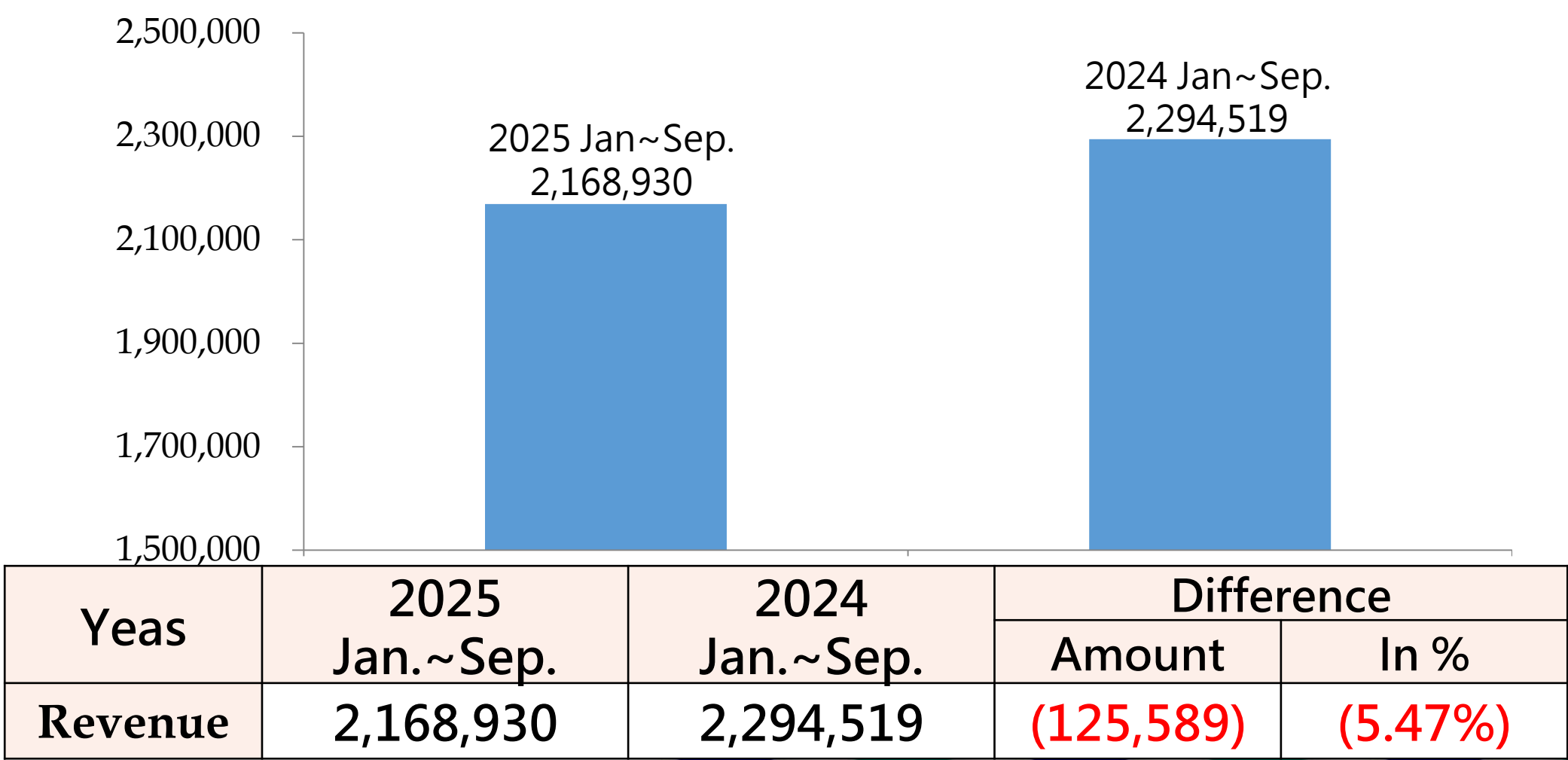
# consolidated income statement HONMYUE

unit : In thousands of NTD

| Item                            | 2025<br>Jan~June | 2024<br>Jan~June | Difference |       |
|---------------------------------|------------------|------------------|------------|-------|
|                                 |                  |                  | Amount     | %     |
| Net Revenue                     | 1,440,980        | 1,534,259        | (93,279)   | (6%)  |
| Operating Cost                  | 1,258,300        | 1,396,736        | (138,436)  | (10%) |
| Gross profit                    | 182,680          | 137,523          | 45,157     | 33%   |
| Gross margin                    | 13%              | 9%               | 4%         |       |
| Income From<br>Operations(Loss) | 13,426           | (39,886)         | 53,312     |       |
| Net Income(Loss)                | 17,626           | 103,572          | (85,946)   |       |
| EPS (In NT\$ dollars)           | 0.14             | 0.79             | (0.65)     |       |

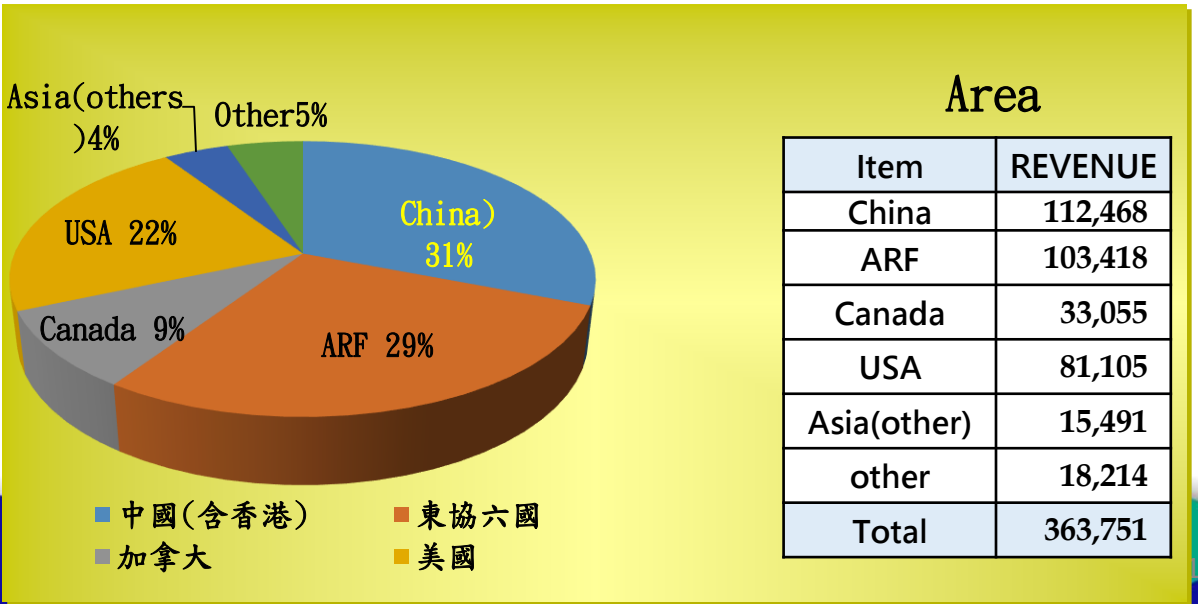
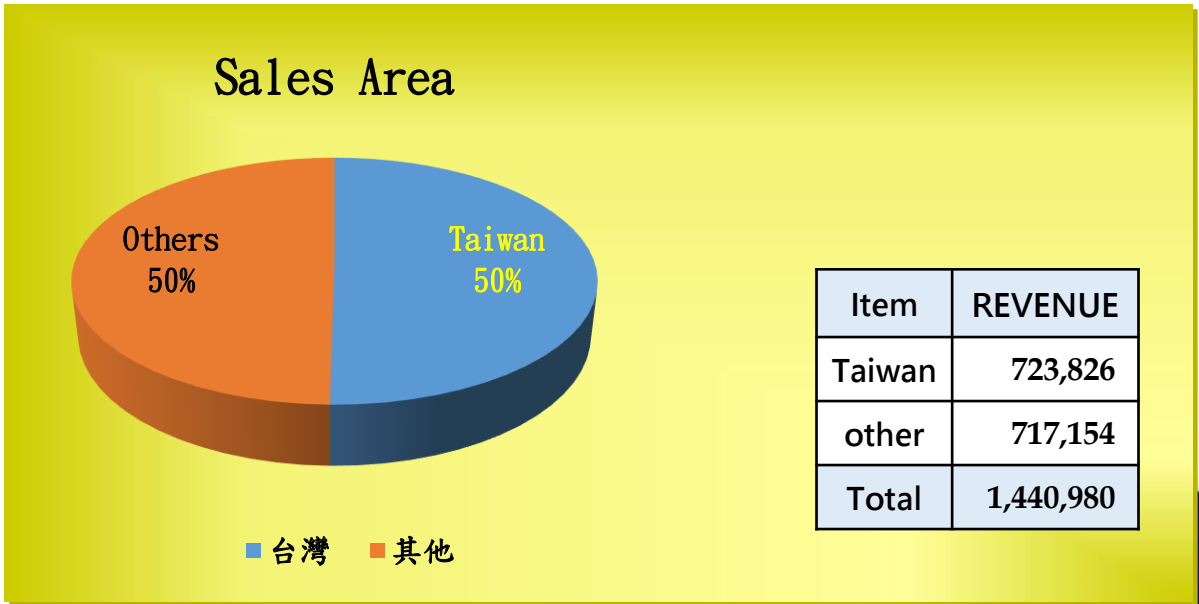
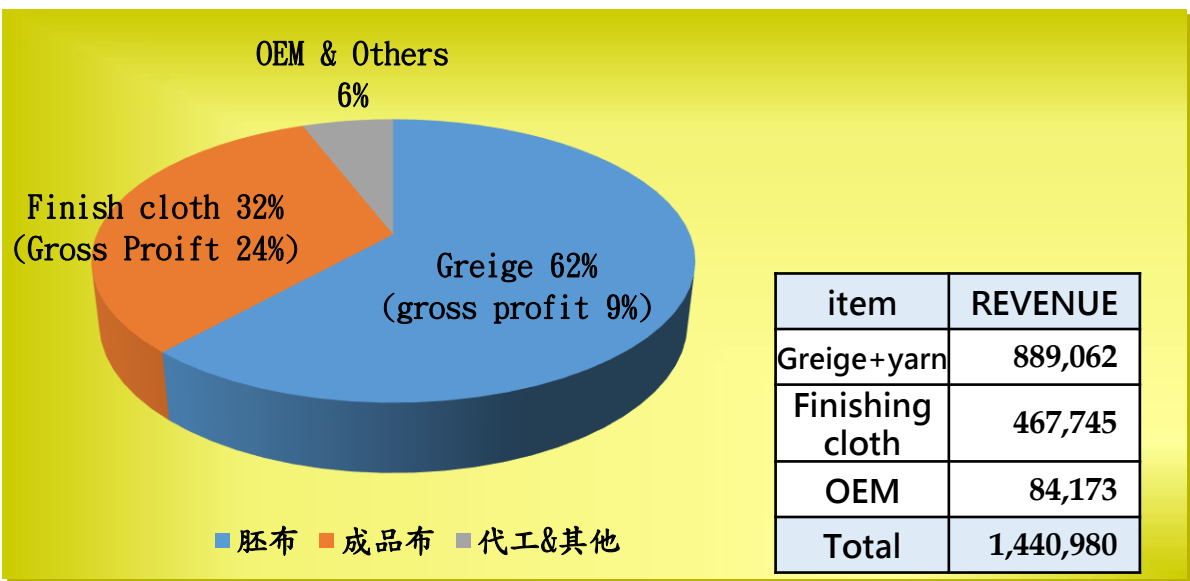
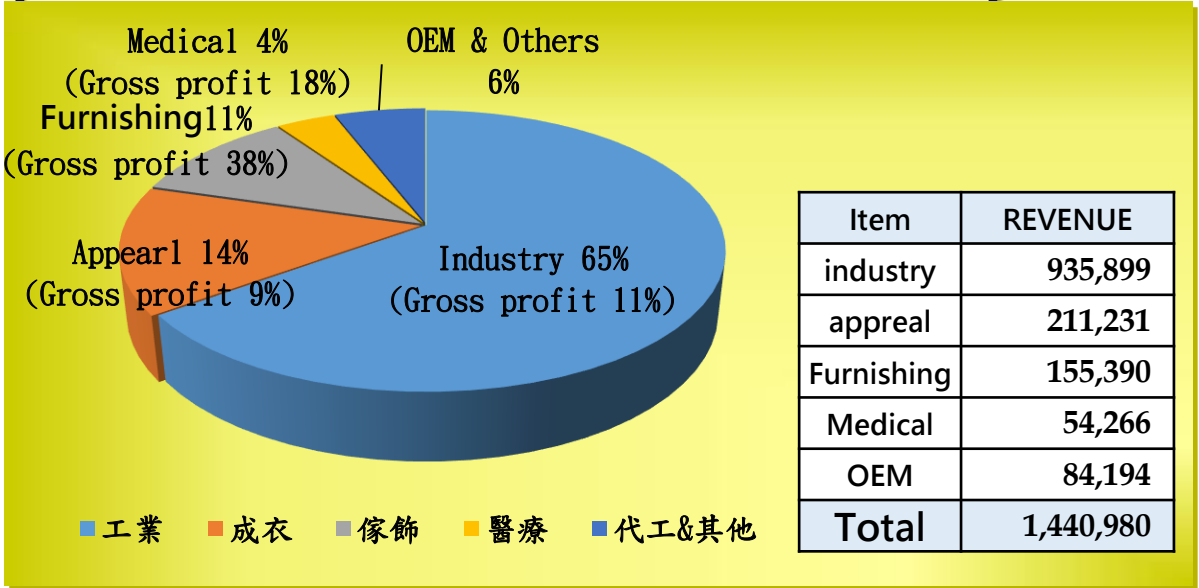
## Consolidated Revenue

unit : In thousands of NTD



# Product portfolio and gorss profit (Consolidated Financial )

2025.01~2025.06  
unit : Thousand NT dollars

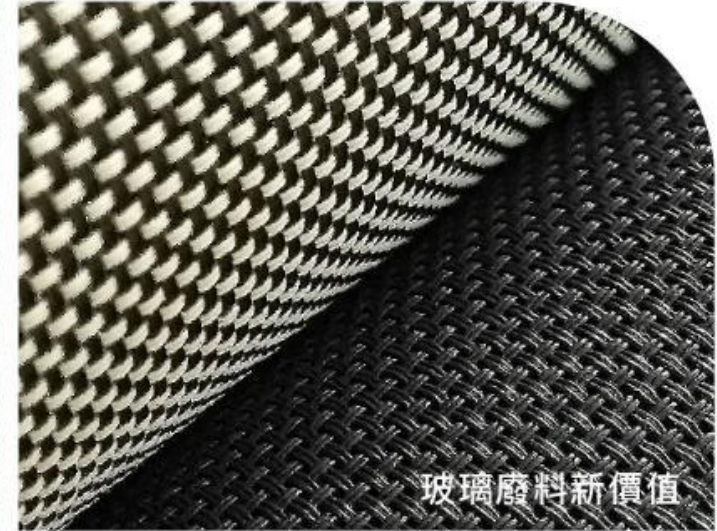
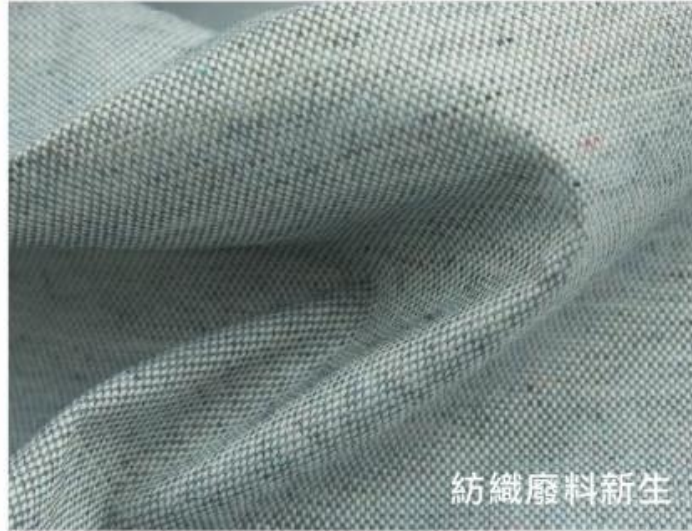
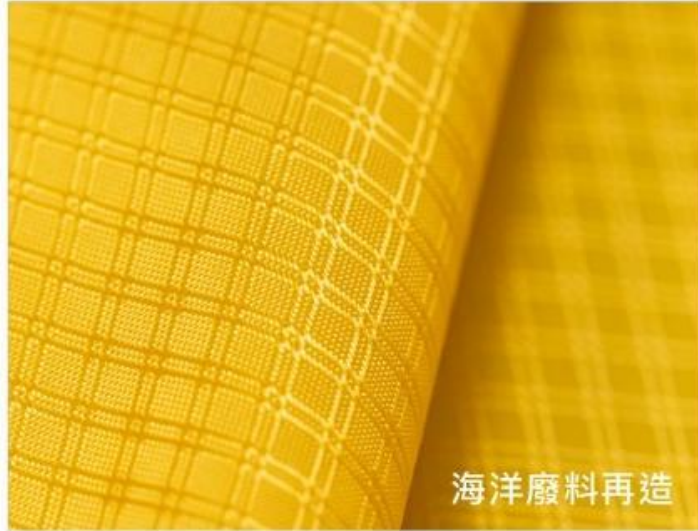


# Product Development & Marketing Promotion

R&D Senior Manager  
Mr. Kuo

# Product Development

# Product Development Focused on "Zero-Waste"



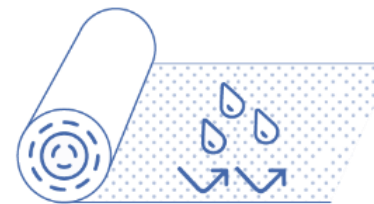
# TRANSFORMING OCEAN WASTE

## 海洋廢料再造

We tackle global marine pollution by transforming discarded fishing nets and PET bottles into mono-materials, paired with nylon films or polyurethane coatings, for easy recyclability.

### Sources:

- Discarded fishing nets (post-consumer)
- Waste PET bottles (post-consumer)



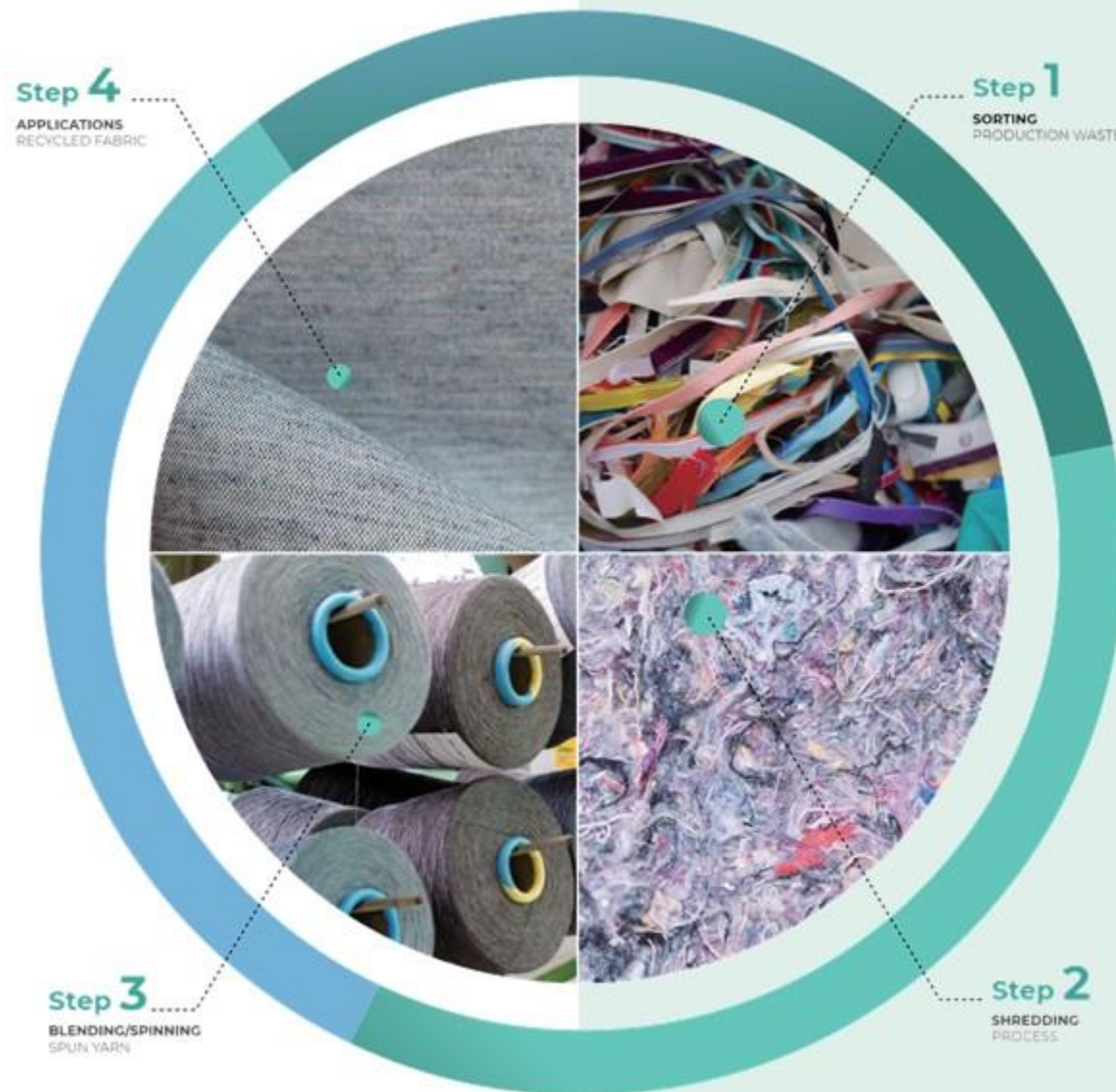
# REIMAGINING TEXTILE WASTE

## 紡織廢料新生

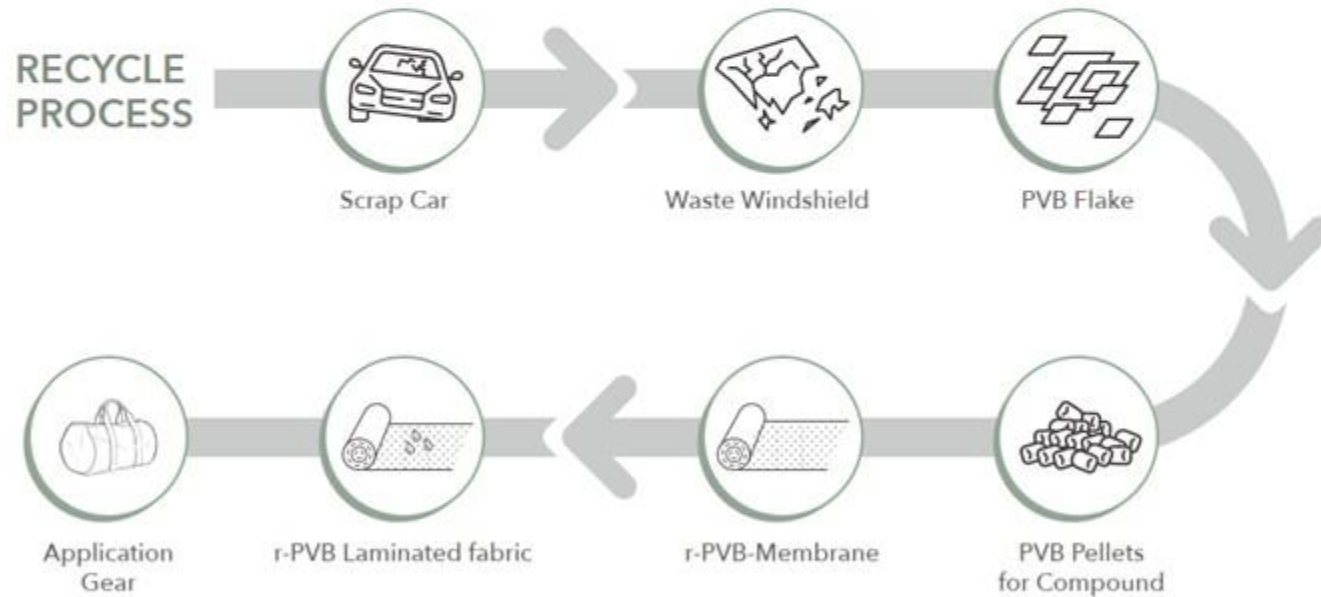
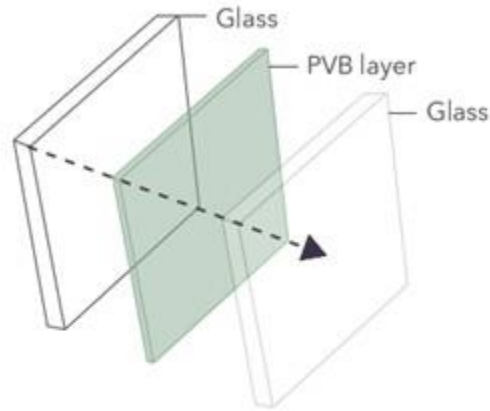
We lead sustainable textile recycling by repurposing discarded greige fabrics, dyed textiles, and post-consumer garments. This approach reduces environmental impact while driving material regeneration.

### Sources:

- Pre-consumer greige fabrics
- Pre-consumer dyed fabrics
- Post-consumer garments



We pioneer breakthroughs in recycling by converting waste PVB from automotive windshields and glass factory scraps into functional fabrics.



# REDEFINING GLASS WASTE

## 玻璃廢料新價值



Source: Automotive windshield waste

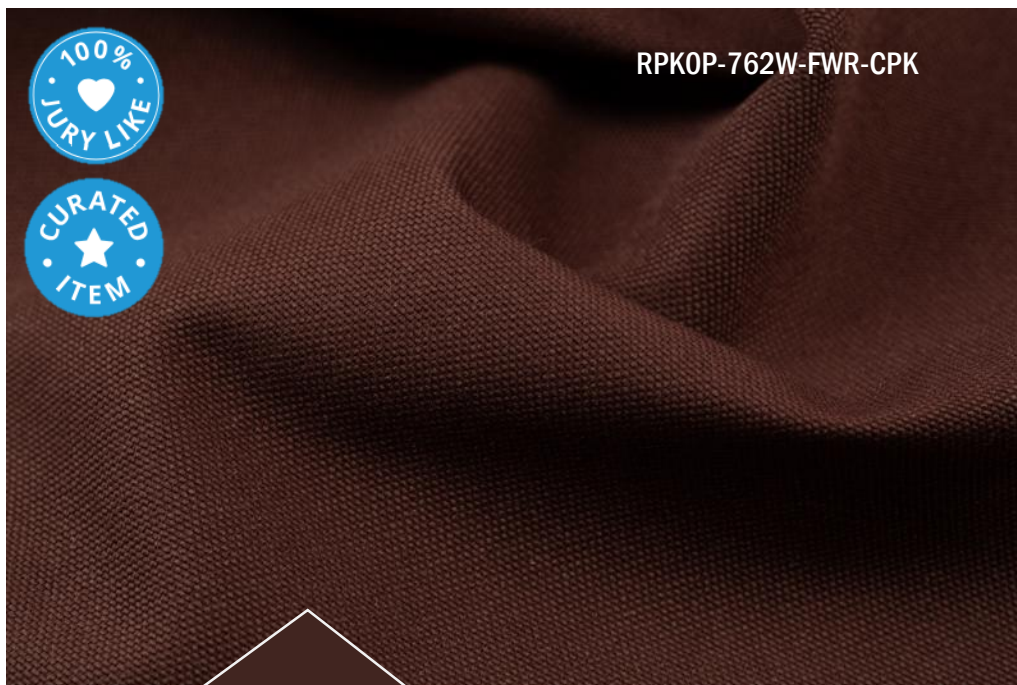


Source: Glass factory edge materials

# Award-Winning Innovative Products

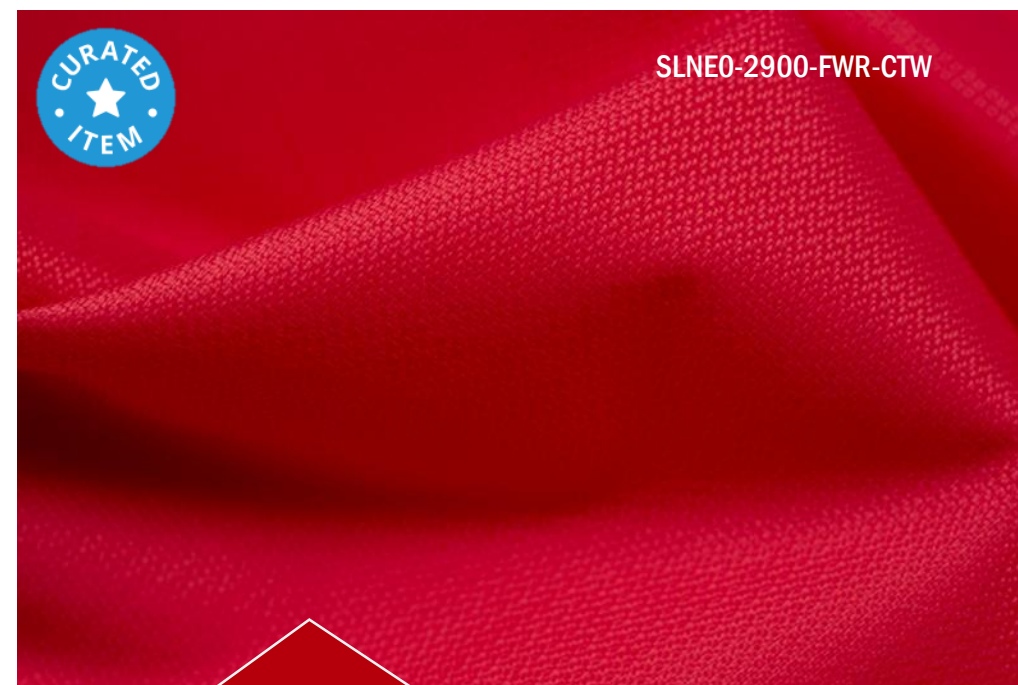


Forum Fabric October 2025'



## RePET Armor @ 2Layer

- Made from 100% recycled polyester, it offers water resistance, windproof protection, and abrasion durability. With cotton-like texture and waterproof coating, perfect for workwear.



## NetCycle Tough @ Packs & Bags

- Features 100% recycled nylon from fishing nets. Water-repellent, and abrasion-resistant, it transforms ocean waste into functional textiles. Perfect for daily backpacks.

# Award-Winning Innovative Products



**PERFORMANCE DAYS** Forum Fabric October 2025'  
FUNCTIONAL FABRIC FAIR



## SeaGuard Matt @ Packs & Bags

- Crafted from 100% recycled nylon derived from discarded fishing nets. With diamond pattern and matte appearance, it transforms marine waste into sustainable high-performance textiles.



## CycleTex Shield @ Packs & Bags

- Engineered from post-consumer polyester, recycled from textile waste and PET bottles. Its PET coating creates a mono-material structure, making it easier to recycle and strongly aligned with circular economy principles.

# Marketing Promotion

# Marketing Promotion



- Promotion Activities in Q2~Q4 of 2025

- Progress overview:

| Activities                                             | Date          | Place                             |
|--------------------------------------------------------|---------------|-----------------------------------|
| Taipei and Central Taiwan Business Matching            | 4/22 – 23     | Evergreen Laurel Hotel (Taichung) |
| TITAS - Spring Business Matching                       | 5/8 – 9       | Taipei Garden Hotel               |
| TITAS - Autumn Business Matching                       | 10/14 – 16    | Taipei Nangang Exhibition Center  |
| Door-to-Door Business Matching to the Nordic Countries | 11/10 – 11/14 | Sweden, Norway                    |

# Marketing Promotion



- **Business Matching: 4/22 ~ 23 「Taipei and Central Taiwan Business Matching」**

Organized by the Taiwan Textile Federation (TTF), gathering over 10 international brands and buyers alongside 30 Taiwanese textile suppliers. More than 80 one-on-one meetings were held, generating potential business worth around USD 7.2 million.

Focusing on functional and sustainable fabrics, the event helped exhibitors connect precisely with global buyers, facilitating sample shipments and order negotiations.



Key buyers included Donagamex (Vietnam), Busana Apparel Group (Indonesia), and Nan Yang (Thailand), boosting business opportunities in the Southeast Asian market.

# Marketing Promotion



- **Business Matching: 5/8 ~ 9 「TITAS - Spring Business Matching」**

Focusing on international sourcing demand, the Spring Meeting brought together leading buyers and brand representatives from Europe, North America, and Japan, resulting in over 100 successful business matches.

Themed around sustainability, circularity, and functional innovation, the event provided a platform for Taiwanese suppliers to showcase new technologies and recycled materials, gaining positive feedback from global brands.



Buyers such as Arc'teryx (Canada), Macy's (USA), AEON (Japan), OBERALP (Italy/Germany), Mizuno (Japan), and SWAZI (New Zealand) initiated sample testing and partnership evaluations, creating new collaboration opportunities for the 2027 Spring/Summer season.

# Marketing Promotion



- **Business Matching: 10/14 ~ 16 「 TITAS - Autumn Business Matching 」**

As a major export promotion platform, the Autumn Meeting connected global brands and domestic suppliers through pre-show, on-site, and post-show matchmaking surrounding TITAS.

With its focus on high-value functional and sustainable innovations, the event facilitated over 100 meetings and generated nearly USD 10 million in potential business. Buyers showed strong interest in recycled materials and mono-material recyclability technologies, reflecting rising global sustainability demand.



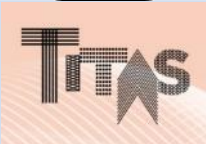
Buyers from 19 brands across 13 countries — including the USA, Canada, Germany, France, Japan, and Australia — engaged in procurement discussions for 2027 Fall/Winter collections, strengthening product development for the new season.

# Marketing Promotion



- Exhibitions in Q3~Q4 of 2025

- Progress overview:

|         | Activities                                                                                                               | Date          | Place               |
|---------|--------------------------------------------------------------------------------------------------------------------------|---------------|---------------------|
| Visit   |  Intertextile Shanghai – Autumn Edition | 9/2 – 9/4     | Shanghai, China     |
| Exhibit |  Munich Fabric Start                    | 9/2 – 9/3     | Munich, Germany     |
|         |  TITAS                                  | 10/14 – 10/16 | Taipei              |
|         |  Performance Days Munich – October     | 10/29 – 10/30 | Munich, Germany     |
| Visit   |  A+A                                  | 11/04 – 11/07 | Düsseldorf, Germany |

# Marketing Promotion



- **Exhibition: 9/2 ~ 3 Munich Fabric Start**

As one of Europe's most influential trade shows for fashion and performance fabrics, Munich Fabric Start gathered over 1,100 international exhibitors and 15,000 professional visitors.

Honmyue joined TTF's joint pavilion to showcase recycled and functional fabrics. The event strengthened brand exposure, trend insights, and buyer connections in the European market.



# Marketing Promotion



- **Exhibition: 10/14 ~ 16 TITAS**

Asia's top textile exhibition with 388 exhibitors from 10 countries and over 32,000 professional visitors, generating an estimated USD 60 million in potential business.

Honmyue participated with a self-designed booth themed “Weaving a Zero-Waste Future,” showcasing innovative sustainable × functional × fashionable products, including marine and textile waste recycling and mono-material circular design, further strengthening the company's green product portfolio and competitiveness.



# Marketing Promotion



- **Exhibition: 10/29 ~ 30 Performance Days Munich – October**

The show emphasizes low-carbon materials, recycling technologies, and functional innovation, attracting global brands and suppliers through trend forums and technical talks.

Honmyue presented its latest eco-functional fabric collection, receiving strong buyer feedback and reinforcing its role as a sustainable textile supplier in the European market.



# HONMYUE(1474)

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